

Information pursuant to section 125 para. 1 German Stock Corporation Act (AktG) in connection with section 125 para. 5 AktG, article 4 para. 1 and table 3 of the annex to Implementing Regulation (EU) 2018/1212

Type of Information	Description
A. Specification of the message	
1. Unique identifier of the event	SHWK112023HV
2. Type of message	Meeting notice of a general meeting [format pursuant to Implementing Regulation (EU) 2018/1212: NEWM]
B. Specification of the issuer	
1. ISIN	DE000A0XFWK2
2. Name of issuer	SHS VIVEON AG
C. Specification of the meeting	
1. Date of the general meeting	23.11.2023 [format pursuant to Implementing Regulation (EU) 2018/1212: 20231123]
2. Time of the general meeting	11:00 hours (CET) [format pursuant to Implementing Regulation (EU) 2018/1212: 10:00 UTC]
3. Type of the general meeting	Ordinary annual general meeting [format pursuant to Implementing Regulation (EU) 2018/1212: GMET]
4. Location of the general meeting	Haus der Bayerischen Wirtschaft, Max-Joseph-Straße 5, 80333 Munich, Germany
5. Record Date	02.11.2023, 00:00 hours. (CET) [format pursuant to Implementing Regulation (EU) 2018/1212: 20231101]
6. Uniform Resource Locator (URL)	https://www.shs-viveon.com/de/investor-relations/hauptversammlung/2023.html
D. Participation in the general meeting	
D. Participation in the general meeting – Voting in person on site	
1. Method of participation by shareholder	Voting in person on site [format pursuant to Implementing Regulation (EU) 2018/1212: PH; ISO 20022: PHYS]
2. Issuer deadline for the notification of participation	16.11.2023, 24:00 hours (CET) [format pursuant to Implementing Regulation (EU) 2018/1212: 20231116; 23:00 UTC]
3. Issuer deadline for voting	23.11.2023, until the end of voting [format pursuant to Implementing Regulation (EU) 2018/1212: 20231123; until the end of voting]

D. Participation in the general meeting – proxies nominated by the Company	
1. Method of participation by shareholder	<p>Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]</p>
2. Issuer deadline for the notification of participation	<p>16.11.2023, 24:00 hours (CET)</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20231116; 23:00 UTC]</p>
3. Issuer deadline for voting	<p>Granting authority (with voting instructions) to the proxies nominated by the Company</p> <ul style="list-style-type: none"> in writing or in text form by postal mail, fax or email by 22.11.2023, 24:00 hours (CET) <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20231122; 23:00 UTC]</p> <ul style="list-style-type: none"> if attending the Annual General Meeting in person on 23.11.2023, until the start of voting <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20231123; until the start of voting]</p>
D. Participation in the general meeting – proxy authorization	
1. Method of participation by shareholder	<p>Exercising the right to vote through an authorized third party</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]</p>
2. Issuer deadline for the notification of participation	<p>16.11.2023, 24:00 hours (CET)</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20231116; 23:00 UTC]</p>
3. Issuer deadline for voting	<p>Exercise of voting rights by the authorised third party on 23.11.2023, until the end of voting at the Annual General Meeting</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20231123; until the end of voting]</p> <p>Exercising of voting rights by the proxy through granting sub-proxies and issuing instructions to the proxies nominated by the Company:</p> <ul style="list-style-type: none"> in writing or in text form by postal mail, fax or email by 22.11.2023, 24:00 hours (CET) <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20231122; 23:00 UTC]</p> <ul style="list-style-type: none"> if attending the Annual General Meeting in person on 23.11.2023, until the start of voting <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20231123; until the start of voting]</p>

E. Agenda	
E. Agenda – item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the adopted annual financial statements as at 31 December 2022, the approved consolidated financial statements and the combined management report for the financial year 2022 as well as the report of the supervisory board on the financial year 2022
3. Uniform Resource Locator (URL) of the materials	https://www.shs-viveon.com/de/investor-relations/hauptversammlung/2023.html
4. Vote	
5. Alternative voting options	
E. Agenda – item 2a	
1. Unique identifier of the agenda item	2a
2. Title of the agenda item	Resolution on the discharge of the members of the Management Board for the business year 2022 - Individual discharge of Mr Ralph Schuler
3. Uniform Resource Locator (URL) of the materials	https://www.shs-viveon.com/de/investor-relations/hauptversammlung/2023.html
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 2b	
1. Unique identifier of the agenda item	2b
2. Title of the agenda item	Resolution on the discharge of the members of the Management Board for the business year 2022 - Individual discharge of Mr Ingo-Stefan Schilling
3. Uniform Resource Locator (URL) of the materials	https://www.shs-viveon.com/de/investor-relations/hauptversammlung/2023.html
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 3a	
1. Unique identifier of the agenda item	3a
2. Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board for the business year 2022 - Individual discharge of Mr Lothar Pauly
3. Uniform Resource Locator (URL) of the materials	https://www.shs-viveon.com/de/investor-relations/hauptversammlung/2023.html
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 3b	
1. Unique identifier of the agenda item	3b
2. Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board for the business year 2022 - Individual discharge of Mr Dr. Oliver Krauß
3. Uniform Resource Locator (URL) of the materials	https://www.shs-viveon.com/de/investor-relations/hauptversammlung/2023.html
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 3c	
1. Unique identifier of the agenda item	3c
2. Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board for the business year 2022 - Individual discharge of Mr Heinz Resch
3. Uniform Resource Locator (URL) of the materials	https://www.shs-viveon.com/de/investor-relations/hauptversammlung/2023.html
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 4	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Election of the auditor for the financial year 2023
3. Uniform Resource Locator (URL) of the materials	https://www.shs-viveon.com/de/investor-relations/hauptversammlung/2023.html
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 5	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Resolution on the expansion of the Supervisory Board and the corresponding amendment of § Article 10 paragraph 1 of the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.shs-viveon.com/de/investor-relations/hauptversammlung/2023.html
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 6a	
1. Unique identifier of the agenda item	6a
2. Title of the agenda item	Supplementary election of members of the Supervisory Board - Individual election of Mr. Thomas Mayrhofer
3. Uniform Resource Locator (URL) of the materials	https://www.shs-viveon.com/de/investor-relations/hauptversammlung/2023.html
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 6b	
1. Unique identifier of the agenda item	6b
2. Title of the agenda item	Supplementary election of members of the Supervisory Board - Individual election of Mr. Manuel Sandhofer
3. Uniform Resource Locator (URL) of the materials	https://www.shs-viveon.com/de/investor-relations/hauptversammlung/2023.html
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 7	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Election of a new member of the Supervisory Board - Mr. Olaf Mackert
3. Uniform Resource Locator (URL) of the materials	https://www.shs-viveon.com/de/investor-relations/hauptversammlung/2023.html
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 8	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution on the adjustment of the remuneration of the Supervisory Board as well as the corresponding amendment of the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.shs-viveon.com/de/investor-relations/hauptversammlung/2023.html
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 9	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	Amendment of § 14 para. 5 and para. 6 of the Articles of Association of the Company
3. Uniform Resource Locator (URL) of the materials	https://www.shs-viveon.com/de/investor-relations/hauptversammlung/2023.html
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 10	
1. Unique identifier of the agenda item	10
2. Title of the agenda item	Resolution on the cancellation of the authorised capital 2019 and the creation of a new authorised capital 2023 as well as the corresponding amendment of the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.shs-viveon.com/de/investor-relations/hauptversammlung/2023.html
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 11	
1. Unique identifier of the agenda item	11
2. Title of the agenda item	Resolution on the cancellation of the existing authorisation to issue subscription rights to shares of SHS VIVEON AG to members of the Management Board of the Company and employees (including senior executives) (Stock Option Programme 2019), the amendment of the Conditional Capital 2019 and the corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.shs-viveon.com/de/investor-relations/hauptversammlung/2023.html
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 12	
1. Unique identifier of the agenda item	12
2. Title of the agenda item	Resolution on the cancellation of the conditional capital II, the creation of a new authorisation to issue subscription rights to members of the Management Board and employees (including executive employees) (stock option programme 2023) and the creation of a new conditional capital 2023 and corresponding amendment of the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.shs-viveon.com/de/investor-relations/hauptversammlung/2023.html
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 13	
1. Unique identifier of the agenda item	13
2. Title of the agenda item	Resolution on an amendment to the Articles of Association to cancel § 17 para. 7 of the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.shs-viveon.com/de/investor-relations/hauptversammlung/2023.html
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
F. Specification of the deadlines regarding the exercise of other shareholders rights	
F. Shareholder right – motions for additions to the agenda	
1. Object of deadline	Submission of requests for additions to the agenda
2. Applicable issuer deadline	29.10.2023, 24:00 hours (CET) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20231029; 23:00 UTC]

F. Shareholder right – counter motions	
1. Object of deadline	Submission of counter motions to proposed resolutions on items on the agenda
2. Applicable issuer deadline	<p>For counter motions to be made available to other shareholders: 08.11.2023, 24:00 hours (CET) (time of receipt decisive)</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20231108; 23:00 UTC]</p> <p>For counter motions during the Annual General Meeting: 23.11.2023</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20231123]</p>
F. Shareholder right – election proposals	
1. Object of deadline	Submission of election proposals for the election of supervisory board members or auditors
2. Applicable issuer deadline	<p>For election proposals to be made available to other shareholders: 08.11.2023, 24:00 hours (CET) (time of receipt decisive)</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20231108; 23:00 UTC]</p> <p>For election proposals during the Annual General Meeting: 23.11.2023</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20231123]</p>
F. Shareholder right – right to information	
1. Object of deadline	Request for information on company matters (section 131 (1) AktG)
2. Applicable issuer deadline	<p>On 23.11.2023 from the opening of the Annual General Meeting until the closing of the requests to speak by the chairman of the meeting</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20231123; from the opening of the Annual General Meeting until the closing of the requests to speak by the chairman of the meeting]</p>
F. Shareholder right – filing of objections	
1. Object of deadline	filing of objections against resolutions of the general meeting
2. Applicable issuer deadline	<p>On 23.11.2023 from the beginning of the general meeting until its closing by the chairman of the meeting.</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20231123; from the beginning of the general meeting until its closing by the chairman of the general meeting]</p>